

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name THRASIO HOLDINGS, INC.		2 Issuer's employer identification number (EIN) 86-1968327	
3 Name of contact for additional information JEFF ARONIS		4 Telephone No. of contact 617-851-7192	5 Email address of contact JEFF.ARONIS@THRAS.IO
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 85 WEST STREET, FLOOR 3		7 City, town, or post office, state, and ZIP code of contact WALPOLE, MA 02081	
8 Date of action 6/18/24		9 Classification and description SEE ATTACHED	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **SEE ATTACHED**

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **SEE ATTACHED**

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ **SEE ATTACHED**

Part II Organizational Action (continued)

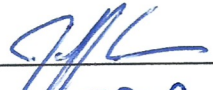
17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ SEE ATTACHED

18 Can any resulting loss be recognized? ▶ SEE ATTACHED

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶  Date ▶ 8/1/24
Print your name ▶ Jeff Aron's Title ▶ VP

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Attachment to IRS Form 8937 Report of Organizational Actions Affecting Basis in Securities

CONSULT YOUR TAX ADVISOR

The information contained herein is being provided pursuant to the requirements of Section 6045B of the Internal Revenue Code of 1986, as amended (the "Code"), and includes a general summary regarding the application of certain U.S. federal income tax laws and regulations relating to the effects of the cancellation of shares (as defined below) on the tax basis of shares of Thrasio Holdings, Inc. preferred and common stock. The information contained herein does not constitute tax advice and does not purport to be complete or to describe the consequences that may apply to particular categories of stockholders. Thrasio Holdings, Inc. does not provide tax advice to its stockholders. The example provided below is illustrative and is being provided pursuant to Section 6045B of the Code and as a convenience to stockholders and their tax advisors when establishing their specific tax position. You are urged to consult your own tax advisor regarding the particular consequences of the transaction to you, including the applicability and effect of all U.S. federal, state and local and foreign tax laws.

Line 9. Cancellation of stock interests in Thrasio Holdings, Inc. (the Company) pursuant to a plan of reorganization under to Chapter 11 of the US Bankruptcy Code.

Part II. Line 14. On June 18, 2024, the Company and certain of its subsidiaries entered into a plan of reorganization pursuant to Chapter 11 of the US Bankruptcy Code. As part of that filing, the Company canceled stock interests in the Company, including Series A Redeemable Preferred Stock Interests, Series B Preferred Stock Interests, Series C Preferred Stock Interests, Series D Preferred Stock Interests, Series A Preferred Stock Interests, and Common Stock Interests.

Part II. Line 15. It is possible that the cancellation of the stock interests could result in a worthless stock deduction pursuant to Code Section 165(g).

Attachment to IRS Form 8937 Report of Organizational Actions Affecting Basis in Securities

Part II. Line 16. To determine the effect of the cancellation of the securities, the shareholder should subtract their basis in their shares from the value of the stock after the cancellation, which should be zero.

Part II. Line 17. IRC Sec 165(g).

Part II. Line 18. If the shares are considered to be worthless after the cancellation pursuant to the plan of bankruptcy, the shareholders may be able to take a worthless stock deduction pursuant to Code Section 165(g).